

Code VIX
Company name VIX Securities Joint Stock Company
Date 07/19/2021
Subject Implementing the plan for stock issuance to raise capital

Content:

The Board resolution dated July 19, 2021, the BOD of VIX Securities Joint Stock Company approved the following issues:

- 1) Approving to implement the plan for stock issuance to raise capital as follows:
 - Stock name: VIX Securities Joint Stock Company
 - Stock code: VIX
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND1,277,189,750,000
 - Stock volume before the issuance: 127,718,975 shares
 - Expected issuance volume: 146,876,821 shares; Of which:
 - + Stock issuance for 2020 dividend payment with the rate of 15%: 19,157,846 shares
 - + To offer to existing shareholders with the price of VND10,000/share (exercise ratio: 1:1): 127,718,975 shares
 - Purpose for using capital: to supplement business capital.
 - Stock volume after the issuance (estimated): 274,595,796 shares
 - Charter capital after the issuance (estimated): VND2,745,957,960,000.
- 2) Approving the plan for using capital from the offering:
 - Total proceeds from the offering (estimated): VND1,277,189,750,00
 - Using plan the following purpose:

No.	Content	Amount (VND)	Ratio
1	To supplement capital for Proprietary trading activities	638,594,875,000	50%
2	To supplement capital for securities	510,875,900,000	40%

	margin trading borrowing activities.		
3	To supplement capital for securities underwriting activities	127,718,975,000	10%
	Total	1,277,189,750,000	100%